

**UNITED STATES DISTRICT COURT  
DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et al.*,

Debtors.<sup>1</sup>

PROMESA

Title III

No. 17 BK 3283-LTS

(Jointly Administered)

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

PUERTO RICO SALES TAX FINANCING  
CORPORATION,

Debtor.

PROMESA

Title III

No. 17 BK 3284-LTS

**NOTICE OF SUBMISSION OF DOCUMENTS  
RELATING TO APPENDIX OF CONSOLIDATED EXHIBITS  
REFERENCED IN THE (I) DECLARATION OF DAVID M. BROWNSTEIN IN  
SUPPORT OF COFINA'S PLAN OF ADJUSTMENT, (II) DECLARATION OF  
NATALIE A. JARESKO IN SUPPORT OF COFINA'S PLAN OF ADJUSTMENT,  
AND (III) DECLARATION OF NATALIE A. JARESKO IN SUPPORT  
OF APPROVAL OF THE COMMONWEALTH'S 9019 SETTLEMENT MOTION**

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<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747). (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

**PLEASE TAKE NOTICE** that, on January 12, 2018, the Puerto Rico Sales Tax Financing Corporation (“COFINA”), as the Title III debtor in the above-captioned Title III cases (the “Debtor”) under the *Puerto Rico Oversight, Management, and Economic Stability Act* (“PROMESA”), by and through the Financial Oversight and Management Board for Puerto Rico (the “Oversight Board”), as the Debtor’s representative pursuant to section 315(b) of PROMESA, filed the *Appendix of Consolidated Exhibits Referenced in the (I) Declaration of David M. Brownstein in Support of COFINA’s Plan of Adjustment, (II) Declaration of Natalie A. Jaresko in Support of COFINA’s Plan of Adjustment, and (III) Declaration of Natalie A. Jaresko in Support of Approval of the Commonwealth’s 9019 Settlement Motion* [Case No. 17- 3283, ECF No. 4759; Case No. 17 -3284, ECF No. 485; Case No. 17-257, ECF No. 585] (the “Appendix”).

**PLEASE TAKE FURTHER NOTICE** that Exhibit DX-ZZ (*Urgent Motion of Commonwealth Agent Requesting Entry of Order Establishing Hearing Date and a Briefing Schedule for Motion to Enforce Stipulation and Order Approving Procedure to Resolve Commonwealth-COFINA Dispute in Title III Case of Commonwealth of Puerto Rico* [Case No. 17-3283, ECF No. 4057]) to the Appendix could not successfully be attached to the filing of the Appendix in Case Nos. 17-3283 and 17-3284 due to an error on ECF. However, Exhibit DX-ZZ was successfully attached to the Appendix filed in Case No. 17 -257.

**PLEASE TAKE FURTHER NOTICE** that the Oversight Board now files Exhibit DX-ZZ (*Urgent Motion of Commonwealth Agent Requesting Entry of Order Establishing Hearing Date and a Briefing Schedule for Motion to Enforce Stipulation and Order Approving Procedure to Resolve Commonwealth-COFINA Dispute in Title III Case of Commonwealth of Puerto Rico* [Case No. 17-3283, ECF No. 4057]), a copy of which is attached hereto as **Exhibit DX-ZZ**.

**PLEASE TAKE FURTHER NOTICE** that Exhibit DX-QQQ to the Appendix (*English Version of the Puerto Rico Sales Tax Financing Corporation Act (“New Bond Legislation”) Act*

241-2018) was filed in error. The Oversight Board now files the corrected Exhibit DX-QQQ, a copy of which is attached hereto as **Exhibit DX-QQQ.**

*[Remainder of page left intentionally blank]*

Dated: January 12, 2019  
San Juan, Puerto Rico

Respectfully submitted,

/s/ Hermann D. Bauer

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